



BURLESON COOKE L.L.P.
ATTORNEYS & ADVISORS

The Energy Law Firm the Energy Industry Goes To



THE ENERGY LAW FIRM THE ENERGY INDUSTRY GOES TO



Burleson Cooke has earned a reputation as the energy law firm the energy industry goes to.

With over 300 years of collective experience, our attorneys are skilled in a diverse range of areas related to the industry. This allows us to handle virtually any matter concerning producers and midstream and energy service companies.

Our complex understanding of the industry, coupled with the experience and skill of our attorneys, gives us the ability to keep pace with – and stay ahead of – changes in the industry, and to help clients understand, prepare for, and maximize their opportunities.

And since energy isn't just another practice area – it's our only concentration area – we can focus on delivering greater value by providing direct access to our senior attorneys. As a result, we offer a level of effectiveness and efficiency not typically found in costlier general practice firms.

Our extensive capabilities include:

- Mergers, acquisitions, and divestitures
- Finance
- Private equity
- Venture capital
- Securities, corporate governance, and compliance
- Patents and intellectual property
- Title review
- Maritime
- Real estate
- Environmental
- Employment
- Bankruptcy/restructuring
- Litigation and dispute resolution
- Business and contracts

LEGAL SERVICES FOR PRODUCERS



Providing An Industry-Specific Focus And Far-Reaching Expertise

Burleson Cooke delivers expertise on a full spectrum of matters dealing with the structure and documentation of oil and gas transactions for exploration and production companies.

With our broad-based industry experience, we have the skills and expertise to handle issues that impact the operations, performance, and profitability of independent oil and gas producers. This ensures that we can provide exceptional representation in areas such as:

- Mergers, acquisitions, and divestitures
- Finance
- Patents and intellectual property
- Oil and gas contracts
- Private equity
- Title examination
- Litigation

LEGAL SERVICES FOR MIDSTREAM COMPANIES



Delivering High-Quality Services That Create Value-Added Solutions

Burleson Cooke is the energy law firm for midstream companies looking for the right combination of expertise, understanding, and insight on complex legal issues.

We have extensive experience with operators of transportation, gathering, processing, and storage facilities. And our attorneys have come to us from some of the leading law firms and midstream and pipeline companies in the industry.

This background ensures we have the knowledge to identify, manage, and resolve issues that are critical to the sector, and helps us shape value-added solutions for management teams and midstream companies involved in mergers, acquisitions, and divestitures; financing; and operations.

LEGAL SERVICES FOR ENERGY SERVICE COMPANIES



Offering A Comprehensive Understanding Of Complex Legal Concerns

At Burleson Cooke, our attorneys have experience with a diverse range of energy service companies, including exploration, development, and production businesses.

This experience, combined with broad skills in complex energy industry-specific matters, has enabled Burleson Cooke to serve international and national energy service companies — onshore and offshore.

We've handled numerous matters related to drilling and construction projects in the Gulf of Mexico, and our clients include management teams funded with private equity.

With a thorough understanding of the issues and concerns affecting energy service companies, we have the necessary skills and background to handle:

- Contracts and operations
- Mergers, acquisitions, and divestitures
- Finance
- Patents and intellectual property
- Private equity
- Maritime
- International

SKILLED PROFESSIONALS, DIVERSE CAPABILITIES



There's a reason Burleson Cooke is the energy law firm the energy industry goes to: Our attorneys. Energy law is their specialty, energy is their principle area of concentration, and energy companies are their primary clients.

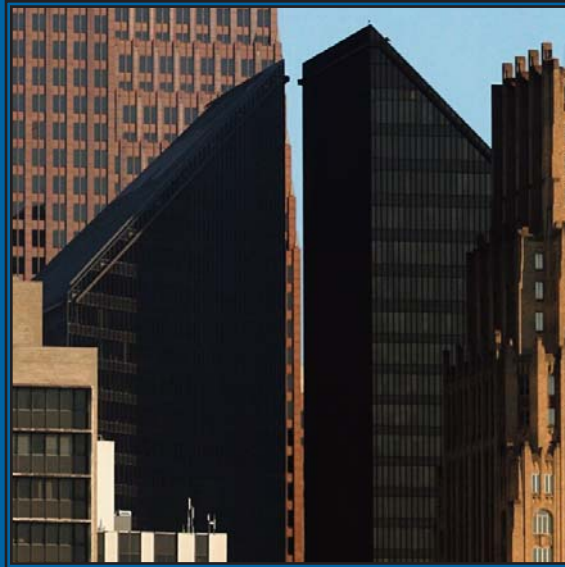
We know the issues, complexities, and concerns that affect operations and profitability. Beyond that, we understand how to deal with them because we've been doing it for years – as lawyers, consultants, industry executives, and scientists.

What does that mean? Just this:

When clients work with Burleson Cooke, they're working with a law firm that has pretty much seen it all. There are no expensive learning curves, no lawyers whose focus is split over five or six practice areas, no "loose" understanding of the industry.

And that translates to a level of confidence and peace of mind that can only come from working with the energy law firm that knows the energy business.

Burleson Cooke.



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